



[Company Name]

Business Plan



Mission Statement

- ✓ A clear statement of your company's long-term mission. Try to use words that will help direct the growth of your company, but be as concise as possible.



The Team

- ✔ List CEO and key management by name
- ✔ Include previous accomplishments to show these are people with a record of success
- ✔ Summarize number of years of experience in this field



Market Summary

- ✓ Market: past, present, & future:
 - Review those changes in market share, leadership, players, market shifts, costs, pricing, or competition that provide the opportunity for your company's success.



Opportunities

- ✓ Problems and opportunities:
 - State consumer problems, and define nature of product/service opportunities created by those problems.



Business Concept

- ✓ Summarize key technology, concept or strategy on which your business is based



Competition

- ✔ Summarize competition
- ✔ Outline your company's competitive advantage



Goals & Objectives

- ✓ Five-year goals
 - State specific measurable objectives
 - State market share objectives
 - State revenue/profitability objectives



Financial Plan

- ✓ High-level financial plan that defines financial model, pricing assumptions, and reviews yearly expected sales and profits for the next three years.
- ✓ Use several slides to cover this material appropriately.



Resource Requirements

- ✓ Technology requirements
- ✓ Personnel requirements
- ✓ Resource requirements
 - Financial, distribution, promotion, etc.
- ✓ External requirements
 - Products/services/technology required to be purchased outside company



Risks & Rewards

✓ Risks

- Summarize risks of proposed project

✓ Addressing risk

- Summarize how risks will be addressed

✓ Rewards

- Estimate expected pay-off, particularly if seeking funding



Key Issues

- ✓ Near term
 - Isolate key decisions and issues that need immediate or near-term resolution
- ✓ Long term
 - Isolate issues needing long-term resolution
 - State consequences of decision postponement
- ✓ If you are seeking funding, state specifics